

# HOPKINS, SUTTER, MULROY, DAVIS & CROMARTIE

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AUG 3 1979 - 10 20 AM  
INTERSTATE COMMERCE COMMISSION  
July 30, 1979  
RECORDATION NO. 9059  
FILED 1425  
9-215A040  
AUG 3 1979  
5000-10=40  
C Washington, D

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

REGISTERED MAIL - Return Receipt Requested

Re: Lease of equipment to Chicago, Rock Island  
and Pacific Railroad Company

Dear Sir:

Enclosed herewith for filing on behalf of the Regional Transportation Authority with respect to that certain "Equipment Lease Agreement Between William M. Gibbons, Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company and the Regional Transportation Authority," dated September 16, 1977, previously filed with you (recordation No. 9059, November 1, 1977) please find one original and two certified copies of:

a) "Equipment Lease Supplement No. 23," dated January 11, 1979.

Also enclosed is this firm's check for \$50.00 for the filing fee.

RECEIVED  
AUG 3 10 14 AM '79  
FEE OPERATION  
I.C.C.  
JUL 31 1979

Interstate Commerce Commission  
July 30, 1979  
Page Two

The parties to the lease and lease supplements are the Regional Transportation Authority of Illinois, 300 North State Street, Chicago, Illinois 60610, as lessor, and William M. Gibbons, as Trustee of the property of the Chicago, Rock Island and Pacific Railroad Company, 332 South Michigan Avenue, Chicago, Illinois 60604, as lessee.

The equipment covered by the lease supplement is two bi-level commuter cars more particularly described as follows:

A.A.R. mechanical description: Bi-level commuter cars.

Manufacturer: Budd Company

Description: RTA Specification 76-13

Manufacturer's numbers: 9655-830/9679-830-7322

9655-830/9679-830-7323

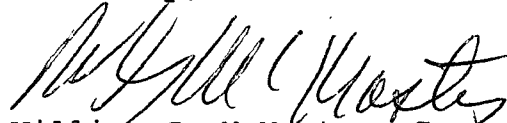
RTA Numbers: 7322; ✓  
7323. ✓

Quantity: Two

Identifying marks: "Regional Transportation  
Authority - Owner"

Please give me a call if you have any questions with respect to this matter.

Sincerely,

  
William G. McMaster, Jr.

WGM:daw  
Enc.

RECORDATION NO. 9059-B Filed 1625

AUG 3 1979 - 10 22 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
                              ) SS  
COUNTY OF COOK     )

I, Kathryn H. Kontor, a notary public in  
and for the county and state aforesaid, hereby certify that  
I have examined the foregoing copy of Equipment Lease No. 23,  
dated January 11, 1979, and have compared it to the original  
thereof, and that the foregoing copy is a true, correct and  
complete copy of such original in all respects.

Kathryn H. Kontor  
Notary Public

My Commission Expires Aug. 21, 1980

(SEAL)

APPENDIX A

EQUIPMENT LEASE SUPPLEMENT NO. 23

This Equipment Lease Supplement No. 23 is entered into as of January 11, 1979, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and WILLIAM M. GIBBONS, TRUSTEE of the Property of the Chicago, Rock Island and Pacific Railroad Company ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0049), and by the Illinois Department of Transportation ("IDOT") (Project CAP-75-065-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated September 16, 1977 ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad bi-level commuter cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms thereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad bi-level commuter cars and locomotives (the "Delivered Units"):

Manufacturer: The Budd Company

Description: Bi-Level Commuter Car

Specifications: RTA 76-15

Manufacturer's numbers: 9655-830 / 9679-830 7322-7323

RTA numbers: 7322-7323

Railroad numbers: None

Funded by UMTA Project IL-03-0049 and IDOT Project CAP-75-065-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accented the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: Bernard J. [Signature]

WILLIAM M. GIBBONS, TRUSTEE of the  
Property of the Chicago, Rock Island  
and Pacific Railroad Company

WITNESS

R. A. Weiss

by Donald J. [Signature]

Assistant Secretary

ACKNOWLEDGMENT

State of Ill. )  
 )  
County of Cook ) SS  
 )

On this 11th day of January, 1979,  
before me personally appeared Bernard J. Ford  
(Name)

to me personally known, who being by me duly sworn,  
says that he is the Director of Transportation  
(Title)

of the Regional Transportation Authority of the State  
of Illinois, that the foregoing equipment Lease  
Supplement was signed and sealed on behalf of said  
Authority by authority of its Board of Directors,  
and he acknowledged that the execution of the foregoing  
Equipment Lease Supplement was the free act and deed  
of said Authority.

(SEAL)

Edmund J. Wofford

My commission expires Secretary

ACKNOWLEDGEMENT

State of ILL. )  
County of COOK ) SS

On this 11<sup>th</sup> day of January, 1979  
before me personally appeared Donald J. Lysse  
(Name)

to me personally known, who being by me duly sworn, says that he  
is the Director Financial Branch of the Chicago, Rock Island  
(Title)

and Pacific Railroad Company, that the seal affixed to the fore-  
going instrument is the corporate seal of said corporation, that  
said instrument was signed and sealed on behalf of said corporation  
by authority of William M. Gibbons, as Trustee of the property of  
said corporation, and he acknowledged that the execution of the  
foregoing instrument was the free act and deed of said corporation.

Richard A. Weise  
(Title of Officer)  
Assistant Secretary

(SEAL)

My commission expires

December 2, 1982